

Bauer & Associates

ATTORNEYS AT LAW

Protecting Your Interests

GUARDIANSHIP OF MINOR QUESTIONNAIRE

A. INFORMATION ABOUT THE MINOR:

1. Full name _____
2. Age _____
3. Date of Birth _____
4. Address _____
5. Primary Spoken Language _____
7. Minor's Social Security Number _____
8. Names and addresses of minor's parents or other next-of-kin _____

B. INFORMATION ABOUT PROPERTY

1. Nature and value of the property subject to the guardianship _____

2. Name and address of the bank or other depository that you wish to receive the ward's assets for safekeeping _____

C. INFORMATION ABOUT PROPOSED GUARDIAN:

1. Name _____
2. Age _____
3. Date of Birth _____
4. Place of Birth _____
5. Address _____
6. Social Security Number _____
7. U.S. Citizen? _____
8. Employer's Name _____
9. Employer's Address _____
10. Applicant's Position _____
11. Marital Status and Name of Spouse, if any _____
12. Your Home Telephone Number _____
13. Length of Residence in County in Which Application is to be Filed _____

14. If currently serving as guardian for any other ward, list names of each ward, court file number, circuit court in which the case(s) is/are pending and whether applicant is acting as the limited or plenary guardian of the person or property or both _____

15. Does applicant have any physical disabilities? _____
If yes, please explain _____

16 Will any physical disability listed above affect ability to serve as guardian? _____

17. Has applicant ever been treated for the following:

a. Mental Condition _____

b. Alcohol _____

c. Drugs _____

d. Other _____

Nature of Condition _____

If "yes" was answered to any of the above, please state date, time, location of treatment and name of physician or professional involved _____

18. Has applicant ever been judicially determined to have committed abuse or neglect against a child as defined by the Florida Statutes? _____

If "yes" was answered, please give date and complete details _____

19. Has applicant ever been the subject of a confirmed report of abuse, neglect or exploitation which has been uncontested or upheld pursuant to the provisions of Sections 415.104 and 415.1075 of the Florida Statutes? _____

If "yes" was answered, please give date and complete details _____

20. Has applicant ever been charged with fraud, misrepresentation or perjury in a judicial or administrative proceeding? _____

If "yes" was answered, please give date and complete details _____

21. Has applicant ever been charged with, arrested for or convicted of a felony? _____

If "yes" was answered, please give date and complete details _____

22. Has applicant ever been charged with, arrested for or convicted of any other crimes?

If "yes" was answered, please give date and complete details _____

23. Has applicant ever held a position which required bonding? _____

If "yes" was answered, please describe and include reason for termination of fiduciary position _____

24. Has applicant, in the past, ever served as guardian of a person or of a person's property? _____

If "yes" was answered, please describe and include reason for termination of fiduciary position _____

25. Has applicant ever been held in contempt of court or removed as guardian? _____

If "yes" was answered, please describe _____

26. Has applicant ever filed for bankruptcy? _____

If "yes" was answered, please state date and location of court _____

27. Is applicant, or applicant's business, corporation or other business entity a creditor of or providing professional, personal or business services to the incapacitated person?

If "yes" was answered, please furnish details _____

28. Is applicant employed by a business, corporation or other business entity which is providing professional, personal or business services to the incapacitated person?

If "yes" was answered, please furnish details _____

29. Is applicant a health care provider for the alleged incapacitated person? _____

30. Educational history of applicant:

	<u>Name and Address</u>	<u>Degree</u>	<u>Date</u>
High School	_____	_____	_____
College	_____	_____	_____
Other	_____	_____	_____

31. List applicant's employment experience for the past ten (10) years beginning with the most recent date _____

32. Has applicant ever been discharged from employment? _____
If "yes" was answered, please furnish details _____

33. Has applicant ever been a member of the armed forces of the U.S.? _____
If "yes" was answered, what branch, dates and military serial number _____

34. Personal References: Please give the names, addresses and telephone numbers of three (3) responsible persons who have been closely associated with applicant and who have known applicant for five (5) years or more, not including relatives or spouse:

	<u>Name and Address</u>	<u>Telephone Number</u>
1.	_____	_____
2.	_____	_____
3.	_____	_____

35. Does applicant possess any special educational qualifications (financial, business or otherwise) that uniquely qualifies applicant to be appointed as guardian? _____

If "yes" was answered, please describe _____

36. Has applicant received instruction and training which covered the legal duties and responsibilities of a guardian, the rights of an incapacitated person, the availability of local resources to aid a ward, and the preparation of habilitation plans and annual guardianship reports, including financial accounting for the ward's property? _____

If "yes" was answered, indicate when and where training was received _____

